



**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR **2011**  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <b>SEMIRARA MINING CORPORATION</b>		<b>DATE REGISTERED:</b> February 26, 1980
<b>BUSINESS/TRADE NAME:</b> N/A		<b>FISCAL YEAR END:</b> December 31
<b>SEC REGISTRATION NUMBER:</b> 0000091447		<b>CORPORATE TAX</b> 000-190-324-000
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> First Monday of May of each year.		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.semiraramining.com">www.semiraramining.com</a>
<b>ACTUAL DATE OF ANNUAL MEETING:</b> May 2, 2011		<b>E-MAIL ADDRESS:</b> N/A
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		<b>FAX NUMBER:</b> 888-3955/816-7185
<b>COMPLETE BUSINESS ADDRESS:</b> 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		<b>TELEPHONE NUMBER(S):</b> 888-3555
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> Sycip Gorres Velayo & Company / Ms. Jessie D. Cabaluna	<b>SEC ACCREDITATION NUMBER (if applicable):</b> N/A	<b>GEOGRAPHICAL CODE:</b> N/A
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> To engage in mining and coal exploration.	<b>INDUSTRY CLASSIFICATION:</b> Coal Mining	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SEMIRARA MINING CORPORATION

## CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK				
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	1,000,000,000	1.00	1,000,000,000.00
<b>TOTAL</b>		<b>1,000,000,000</b>	<b>TOTAL P1.00</b>	<b>1,000,000,000.00</b>

SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	631	Common	297,679,682		1.00	297,679,682.00	83.56
<b>TOTAL</b>			<b>297,679,682</b>	<b>TOTAL</b>	<b>TOTAL P1.00</b>	<b>297,679,682.00</b>	<b>83.56</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	150		1.00	150.00	0.00
Other Alien	2	Common	58,564,168		1.00	58,564,168.00	16.44
Chinese	1	Common	6,000		1.00	6,000.00	0.00
<b>Percentage of Foreign Equity :</b>			<b>TOTAL 58,570,318</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>58,570,318.00</b>	<b>16.44</b>
<b>TOTAL SUBSCRIBED P</b>						<b>356,250,000.00</b>	<b>100.00</b>

PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	631	Common	297,679,682	1.00	297,679,682.00	83.56	
<b>TOTAL</b>			<b>297,679,682</b>	<b>TOTAL P</b>	<b>297,679,682.00</b>	<b>83.56</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
British	1	Common	150	1.00	150.00	0.00	
Other Alien	2	Common	58,564,168	1.00	58,564,168.00	16.44	
Chinese	1	Common	6,000	1.00	6,000.00	0.00	
<b>16.44 %</b>			<b>TOTAL 58,570,318</b>	<b>TOTAL P</b>	<b>58,570,318.00</b>	<b>16.44</b>	
<b>TOTAL PAID-UP P</b>					<b>356,250,000.00</b>	<b>100.00</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**  
**SEMIRARA MINING CORPORATION**

### DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	C	Y	Chairman		113-322-093 Filipino
2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	M	Y	Vice- Chairman & CEO	N/C	100-985-420 Filipino
3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	President & COO	A/M	100-985-438 Filipino
4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 Mckinley Rd., Forbes Park, Makati City	N	M	Y	N/A		121-507-656 Filipino
5. Jorge A. Consunji, Filipino 1183 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	N/A		110-929-728 Filipino
6. Herbert M. Consunji, Filipino 15 Limasawa St., Magallanes Village, Makati City	N	M	Y	N/A		110-929-710 Filipino
7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	Y	VP-Admin. & Compliance Ofcr.	C/C	163-777-902 Filipino
8. Victor M. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	Y	N/A	N/M C/M A/C	107-018-314 Filipino
9. Federico E. Puno, Filipino 30 Norway St., Loyola Grand Villas, Quezon City	N	I	Y	N/A	N/M A/M C/M	107-330-944 Filipino
10. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	N/A		110-929-743 Filipino
11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City	N	M	Y	VP-Optn. & Res. Mgr.		111-020-152 Filipino
12. Junalina S. Tabor, Filipino 141 Gen. Ordenez St., Sunnysville II Subd., Marikina Heights, Marikina City	N		N	CFO		138-509-960 Filipino
13. George B. Baquiran, Filipino 38 Marilag St., UP Village, Diliman, Quezon City	N		N	VP-Special Projects		4837-502-6 Filipino
14. John R. Sadullo, Filipino Unit 3B, Ongcapin Bldg., 901 Busilak cor. Bumatay Sts., Mandaluyong City	N		N	Corporate Secretary		912-202-759 Filipino
15. Jaime B. Garcia 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		Y	VP- Procurement & Logistics		110-957-265 Filipino

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: SEMIRARA MINING CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS: 635 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 55**

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php18,779,152,305.00 (December 31, 2010)**

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. DMCI Holdings, Inc. Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	200,647,533	200,647,533.00	56.32%	200,647,533.00	004-703-376
	<b>TOTAL</b>	<b>200,647,533</b>	<b>200,647,533.00</b>			
2. PCD Nominee Corp. (NF) Non-Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	58,563,768	58,563,768.00	16.44%	58,563,768.00	004-774-849-000
	<b>TOTAL</b>	<b>58,563,768</b>	<b>58,563,768.00</b>			
3. Dacon Corporation Filipino 2/F DMCI Plaza Bldg., 2281 Pasong Tamo Ext., Makati City	Common	43,500,918	43,500,918.00	12.21%	43,500,918.00	000-343-118
	<b>TOTAL</b>	<b>43,500,918</b>	<b>43,500,918.00</b>			
4. PCD Nominee Corp. Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	34,030,591	34,030,591.00	9.55%	34,030,591.00	004-774-849-000
	<b>TOTAL</b>	<b>34,030,591</b>	<b>34,030,591.00</b>			
5. National Development Company Filipino NDC Bldg., 116 Tordesillas st., Salcedo Village, Makati City	Common	11,364,658	11,364,658.00	3.19%	11,364,658.00	000-164-120-000
	<b>TOTAL</b>	<b>11,364,658</b>	<b>11,364,658.00</b>			
6. DFC Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	6,299,666	6,299,666.00	1.77%	6,299,666.00	006-913-753-000
	<b>TOTAL</b>	<b>6,299,666</b>	<b>6,299,666.00</b>			
7. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati City	Common	769,450	769,450.00	0.22%	769,450.00	209-203-483
	<b>TOTAL</b>	<b>769,450</b>	<b>769,450.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>355,176,584.00</b>		<b>355,176,584.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SEMIRARA MINING CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 635</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 55</b>			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: Php18,779,152,305.00 (December 31, 2010)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Fernwood Investments, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	419,876	419,876.00	0.12%	419,876.00	234-320-489-000
	<b>TOTAL</b>	<b>419,876</b>	<b>419,876.00</b>			
9. Guadalupe Holdings Corporation Filipino 2281 Chino Roces Avenue Extension, Makati City	Common	189,809	189,809.00	0.05%	189,809.00	007-24-170
	<b>TOTAL</b>	<b>189,809</b>	<b>189,809.00</b>			
10. Augusta Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	173,475	173,475.00	0.05%	173,475.00	007-431-514
	<b>TOTAL</b>	<b>173,475</b>	<b>173,475.00</b>			
11. Berit Holdings Corporation Filipino 2281 Pasong Tamo Ext., Makati City	Common	150,937	150,937.00	0.04%	150,937.00	006-936-923-000
	<b>TOTAL</b>	<b>150,937</b>	<b>150,937.00</b>			
12. Garcia, Jaime B. Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza, Paco, Manila	Common	40,030	40,030.00	0.01%	40,030.00	110-957-265
	<b>TOTAL</b>	<b>40,030</b>	<b>40,030.00</b>			
13. Amatong, Isagani S. Filipino Amatong Cmpd., Quezon Ave., Mimutak, Dipolog City	Common	13,900	13,900.00	0.00%	13,900.00	129-859-543
	<b>TOTAL</b>	<b>13,900</b>	<b>13,900.00</b>			
14. Teng, Ching Bun Filipino 389 Quirino Highway, Novaliches, Q.C.	Common	10,000	10,000.00	0.00%	10,000.00	105-538-165
	<b>TOTAL</b>	<b>10,000</b>	<b>10,000.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>998,027.00</b>			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>998,027.00</b>	
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: SEMIRARA MINING CORPORATION</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 635			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 55			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: Php18,779,152,305.00 (December 31, 2010)</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Chen, Xiaer Chinese c/o 40 Gov. Licaros St., BF Resort, Las Pinas City	Common	6,000	6,000.00	0.00%	6,000.00	
	<b>TOTAL</b>	<b>6,000</b>	<b>6,000.00</b>			
16. Del Rosario, Victor J. or Rita S. Filipino 12/F Phinma Plaza, 39 Plaza Drive, Rockwell Center, Makati City	Common	6,000	6,000.00	0.00%	6,000.00	123-532-650
	<b>TOTAL</b>	<b>6,000</b>	<b>6,000.00</b>			
17. Gala, Luismit De Villa Filipino 181 Shaw Blvd., Pasig City	Common	5,000	5,000.00	0.00%	5,000.00	
	<b>TOTAL</b>	<b>5,000</b>	<b>5,000.00</b>			
18. Yap, Raymond A. Filipino 48B Baler St., SFD, Q.C.	Common	5,000	5,000.00	0.00%	5,000.00	126-315-440
	<b>TOTAL</b>	<b>5,000</b>	<b>5,000.00</b>			
19. Gala, Luismit De Villa Filipino 181 Shaw Blvd., Pasig City	Common	5,000	5,000.00	0.00%	5,000.00	
	<b>TOTAL</b>	<b>5,000</b>	<b>5,000.00</b>			
20. Ho, Doris Teresa M. Filipino 520 T.M. Kalaw Ave., Ermita, Manila	Common	3,840	3,840.00	0.00%	3,840.00	101-357-770
	<b>TOTAL</b>	<b>3,840</b>	<b>3,840.00</b>			
21. OTHERS (Indicate the number of the remaining stockholders) - 615	Common	44,549	44,549.00	0.01%	44,549.00	
	<b>TOTAL</b>	<b>44,549</b>	<b>44,549.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>75,389.00</b>		<b>75,389.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
<b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>						
<b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</b>						



## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
<b>CORPORATE NAME:</b> SEMIRARA MINING CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>		<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>
1.1 STOCKS		N/A	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		N/A	N/A
1.3 LOANS/ CREDITS/ ADVANCES		N/A	N/A
1.4 GOVERNMENT TREASURY BILLS		N/A	N/A
1.5 OTHERS		N/A	N/A
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
		N/A	N/A
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		N/A	N/A
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>		<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>
5.1 CASH		1,781,250,000.00	April 27, 2010
5.2 STOCK		N/A	N/A
5.3 PROPERTY		N/A	N/A
TOTAL			
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	SEC	B S P	I C
<b>TYPE OF LICENSE/REGN.</b>	N/A	N/A	N/A
<b>DATE ISSUED:</b>	N/A	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	N/A	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
	9		


NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **JOHN R. SADULLO,** **Corporate Secretary** OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ( 8 ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 24 2011 DAY OF MAY, 2011 IN MAKATI CITY.

  
JOHN R. SADULLO  
SIGNATURE

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 24 2011, AFFIANT PERSONALLY APPEARED BEFORE ME AND SATISFACTORILY PROVEN TO ME HIS IDENTITY THRU HIS PHILIPPINE PASSPORT WITH PASSPORT NO. WW0173800 VALID UNTIL SEPTEMBER 8, 2012, AND THAT HE IS THE SAME PERSON WHO PERSONALLY SIGNED BEFORE ME THE FOREGOING GENERAL INFORMATION SHEET AND ACKNOWLEDGED THAT HE EXECUTED THE SAME.

DOC. NO: 49  
PAGE NO. 13  
BOOK NO. XCA  
SERIES OF 101

  
ATTY. BASILIO GASCON, JR.  
NOTARY PUBLIC FOR MAKATI CITY CITY/PROVINCE  
Notarial Commission No. UNTIL DECEMBER 31 2011  
Commission expires on December 31  
Roll of Attorney Number NOTARY PUBLIC APPOINTMENT NO. M-57  
PTR No. ROLL OF ATTORNEY NO. 51655  
IBP No. MCLE COMPLIANCE NO. HB00089671 APRIL 23, 2008  
Office Address: IBP LIFE MEMBER ROLL NO. 09407 JAN 4, 2011 / ZAMBALES CHAPTER  
PTR NO. 2643217 / JANUARY 4, 2011 / MAKATI CITY  
2/F DMCI HOMES CORPORATE CENTRE  
1321 APOLINARIO STREET, BANGKAL,  
MAKATI CITY, METRO MANILA